



**Market Indicators**

TOP GAINER	%	TOP LOSER	%
HINDUNILVR	3.34	RELINFRA	(9.25)
ASIANPAINT	1.70	BHARTIARTL	(4.55)
CIPLA	1.62	JPASSOCIAT	(4.27)
TATAMOTORS	1.44	IDFC	(4.14)
LUPIN	1.04	DLF	(4.01)

**Broder Indices**

Index	Closing Value	Change in (Pts)	Change (%)
MID CAP	6161.6	(119.08)	(1.90)
SMALL CAP	5901.6	(140.18)	(2.32)
IPO	1550.96	(42.82)	(2.69)

**Sectoral Indices**

AUTO	10345.63	7.68	0.07
BANKEX	12932.33	(277.30)	(2.10)
CD	6914.99	0.41	0.01
CG	9327.75	(193.80)	(2.04)
FMCG	5904.1	39.24	0.67
HC	8060.26	(4.07)	(0.05)
IT	6825.31	8.06	0.12
METAL	8693.93	(117.03)	(1.33)
OIL & GAS	8569.62	(96.25)	(1.11)
POWER	1673.11	(45.47)	(2.65)
PSU	6487.89	(157.74)	(2.37)
REALTY	1859.03	(91.06)	(4.67)
TECK	3851.11	(27.74)	(0.72)

**Currency Movement**

USDINR	54.38	0.11↑
EURINR	70.04	0.18 ↓
GBPINR	82.07	0.13↑
JPYINR	57.22	0.35↑

**Market Breadth**

Exchange	Advances	Declines	Unchanged
BSE	761	2126	118
NSE	271	1241	57

**MARKET STATISTICS**

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	3323.53	1225.37
CASH SELL	3560.25	1582.30
(Provisional)	(236.72)	(356.93)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	1867.07	2229.51	(362.45)
Index Options	25900.35	27513.36	(1613.01)
Stock Futures	2638.36	2672.68	(34.32)
Stock Options	1820.51	1808.10	12.41
Total			(1997.37)

**Exhibit 1: Daily Nifty Chart**



**NIFTY OUTLOOK**

Yesterday the Nifty opened with 16.90 points down traded negative bias throughout the day, the Nifty crumbled under heavy selling pressure as political uncertainty which seems to be offsetting the positive global cues and triggered panic among the market participants and raised doubts about the fate if recent economic reforms initiated by the government, The Nifty cracked 51.55 points and closed at 5694.40 levels.

- ◆ The price action has formed bear candle with lower high lower low indicates the firm grip of bears in the present scenario. Since February 2013, the 5971 region has emerged as a bear's stronghold as the index has reverted sharply lower from the said area. The index plummeted below the immediate support of 5700.
- ◆ The Nifty has filled a rising gap area created on March 5, between 5722 - 5698 and closed below the psychological area of 5700, however in today's trade if Nifty trade below the yesterday's low of 5682 weakness will see continuance of downward momentum and head towards the early March swing low of 5663 or lower in the short term.
- ◆ The 200 days SMA presently placed at 5611. and the November 2012 low placed at 5548 as well as the major bullish gap area formed in and September 2012 gap of 5526 - 5447, hence 5600 - 5526 region augur a crucial support to watch out in the short term. On higher side any pullback in indices will face resistance at higher side in range of 5800 - 5850
- ◆ The momentum indicator 14period RSI has turned southwards after languishing and placed below 40 levels indicates continuance of the downward momentum after a brief pause.

For today trend deciding level for Nifty placed at 5707 if Nifty trade above this level then it may go up to 5730 - 5750 - 5787 level. However if Nifty trade below 5707 then it may find immediate support at 5672 level any violation of such support would signal further decline up to 5658 - 5622 level.

Indian Index Movement		Important Level			
MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	19026.46	5740.55	5 Days	19237	5811
HIGH	19028.09	5745.30	20 Days	19252	5820
LOW	18836.77	5682.30	48 Days	19566	5920
CLOSE	18884.19	5694.40	100 Days	19328	5863
CHANGE IN PTS	(123.91)	(51.55)	120 Days	19231	5835
CHANGE IN %	(0.65)	(0.90)	200 Days	18501	5611

\*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Symbol	PIVOT TABLE				Simple Moving Average			
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
SENSEX	18725	18805	18916	18996	19108	19237	19525	19584
NIFTY	5644	5669	5707	5732	5770	1811	5820	5928
BANK NIFTY FUTURE	11089	11193	11367	11471	11644	11719	11873	12353
NIFTY FUTURE	5667	5691	5725	5749	5783	5831	5834	5944
<b>NIFTY COMPONENTS</b>								
ACC	1101	1125	1159	1183	1217	1216	1259	1308
AMBUJACEM	169	172	176	179	183	183	190	194
ASIANPAINT	4806	4899	4959	5053	5113	4962	4627	4514
AXISBANK	1274	1286	1304	1317	1334	1328	1372	1407
BAJAJ-AUTO	1800	1820	1835	1855	1870	1839	1942	2024
BANKBARODA	672	680	693	700	713	711	722	793
BHARTIARTL	263	271	284	293	306	301	312	326
BHEL	177	179	184	187	192	192	200	211
BPCL	373	376	380	384	387	390	389	396
CAIRN	280	282	287	289	293	292	298	316
CIPLA	377	383	388	395	400	387	380	395
COALINDIA	293	295	298	300	302	300	301	321
DLF	236	242	253	259	270	267	272	262
DRREDDY	1771	1786	1795	1810	1819	1808	1797	1863
GAIL	312	315	320	323	327	322	334	347
GRASIM	2801	2853	2892	2944	2983	2944	2992	3033
HCLTECH	761	767	776	783	791	788	755	705
HDFC	766	773	784	792	803	801	795	807
HDFCBANK	614	620	627	632	639	638	642	655
HEROMOTOCO	1609	1630	1648	1669	1686	1668	1676	1745
HINDALCO	88	89	91	93	95	94	99	112
HINDUNILVR	443	456	463	476	483	460	450	471
ICICIBANK	973	987	1011	1025	1049	1053	1082	1135
IDFC	134	138	143	147	152	151	153	163
INFY	2809	2837	2856	2884	2903	2867	2904	2782
ITC	303	305	306	309	310	304	297	295
JINDALSTEL	329	333	339	343	349	350	354	398
JPASSOCIAT	64	66	69	71	74	73	73	81
KOTAKBANK	622	628	634	639	646	650	657	658
LT	1374	1405	1442	1473	1510	1489	1446	1504
LUPIN	615	621	626	631	636	614	602	597
M&M	852	863	873	884	894	901	895	902
MARUTI	1308	1325	1350	1367	1392	1379	1409	1505
NTPC	135	137	141	143	146	144	148	152
ONGC	294	297	304	307	313	313	317	318
PNB	721	733	752	763	782	780	805	851
POWERGRID	102	103	105	106	108	108	109	110
RANBAXY	428	434	440	446	452	437	412	444
RELIANCE	806	814	822	831	838	837	837	861
RELINFRA	331	345	370	385	410	403	431	489
SBIN	2047	2084	2147	2183	2246	2218	2183	2326
SESAGOA	148	151	154	157	160	160	161	175
SIEMENS	548	555	566	573	584	566	537	600
SUNPHARMA	827	833	841	846	854	835	816	768
TATAMOTORS	273	279	283	289	293	289	295	303
TATAPOWER	97	98	98	99	100	99	98	102
TATASTEEL	327	331	337	341	346	347	351	386
TCS	1524	1541	1557	1574	1589	1562	1533	1419
ULTRACEMCO	1778	1811	1846	1880	1915	1893	1898	1918
WIPRO	421	426	431	435	440	435	430	416



**Economic Calendar**

Impact	IST	Location	Indicator	Unit	Forecast	Previous	Actual
High	7:15	China	HSBC Flash Manufacturing PMI		51.2	50.4	
Medium	13:30	Euro Zone	French Flash Manufacturing PMI		44.4	43.9	
High	13:30	Euro Zone	French Flash Services PMI		44.1	42.7	
Medium	14:00	Euro Zone	German Flash Manufacturing PMI		50.8	50.3	
Medium	14:00	Euro Zone	German Flash Services PMI		54.9	54.1	
Medium	14:30	Euro Zone	Flash Manufacturing PMI		48.2	47.9	
Medium	14:30	Euro Zone	Flash Services PMI		48.2	47.3	
High	15:00	Britain	Retail Sales (M o M)	%	0.5	-0.6	
Medium	15:00	Britain	Public Sector Net Borrowing	B	8.4	-9.9	
Medium	16:30	Britain	CBI Industrial Order Expectations		-16	-16	
High	18:00	USA	Unemployment Claims	K	343	332	
Medium	18:30	USA	Flash Manufacturing PMI		55.1	54.3	
Low	18:30	USA	HPI (M o M)	%	0.7	0.6	
High	19:30	USA	Existing Home Sales	M	5.03	4.92	
High	19:30	USA	Philly Fed Manufacturing Index		-3.1	-12.5	
Low	19:30	USA	CB Leading Index (M o M)	%	0.3	0.2	
Low	20:00	USA	Natural Gas Storage	BCF		-145	



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